



WEEKLY AGRICULTURAL REPORT

NOVEMBER 11, 2021



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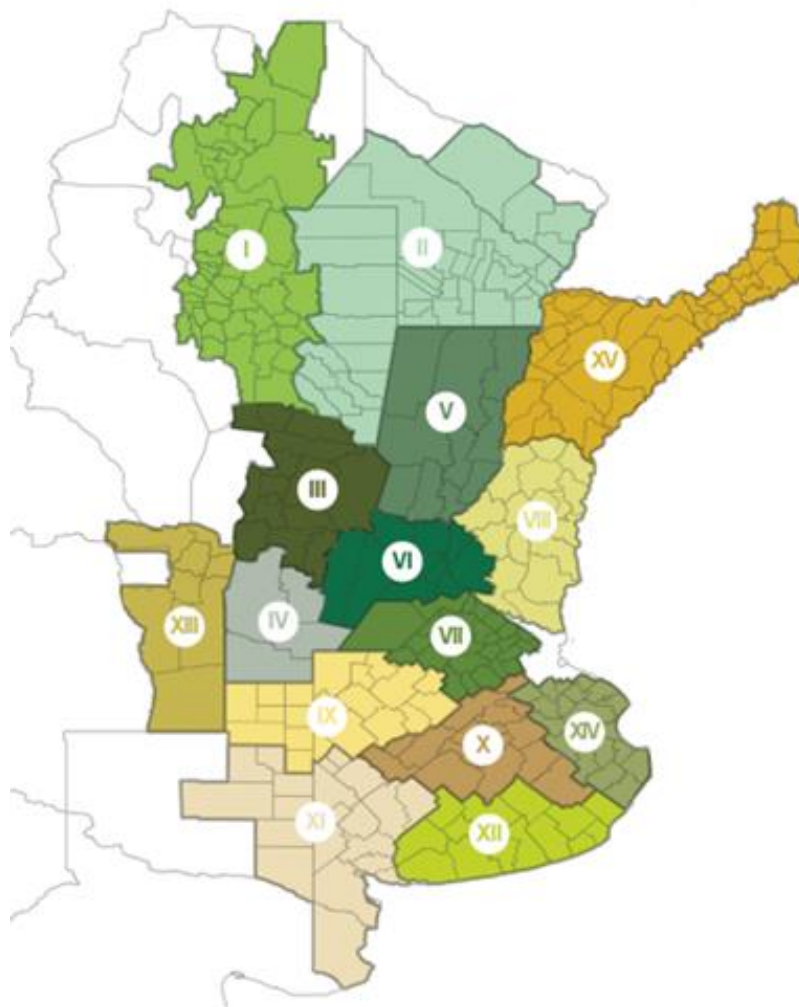
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK, NOVEMBER 11 TO 17, 2021:

**HEAT COUPLED WITH RAINFALLS OF VARYING INTENSITY. FINAL  
TEMPERATURE DROP.**

At the beginning of the perspective, the entry of tropical winds will raise temperatures above normal over most part of the agricultural area, with the exception of the Atlantic Littoral that will receive the effects of sea winds. At the same, the entry of a storm front will bring rainfalls of varied intensity and a very contrasting geographical distribution. Coupled with the front, the return of southerly winds will drop temperatures below normal over most part of the agricultural area. There will be chances of frosts over most part of the west and south of the agricultural area. .



## **SOYBEAN**

Rains registered during the last 10 days in the center of the agricultural area have fostered planting activities. The highest weekly progress was surveyed in both belts and in the north of La Pampa and the west of Buenos Aires. After planting almost 2 MHa during the last seven days, the national sowing progress rises to 18.8% of the 16,500,000 Ha projected for the 2021/22 season.

## **CORN**

New rainfalls across the national agricultural area have improved the moisture reserves of the summer plots. The good surface soil moisture has fostered the planting of the last early-planted plots in the provinces of Santa Fe and Córdoba. Weekly progress is estimated at 0.6 p.p. To date, corn is 29% planted out of our final projection of 7.1 M hectares for the 2021/22 campaign. In absolute numbers, this area represents 500,000Ha. more than those planted last season. (Season 2020/21: 6.6 MHa).

## **SUNFLOWER**

To date, the oil crop is 86.5% planted out of the 1.65 MHa projected for the 2021/22 season. Weekly progress is estimated at 8.5 percentage points. Lack of surface soil moisture in the south of the agricultural area, has delayed the work of machines and, at present, there is a YoY delay of -1.4 p.p. However, the rainfalls observed in the north-center of the agricultural area have fostered the recovery of plots, some of which are at reproductive stages.

## **WHEAT**

To date, the cereal is 11.7% collected. Weekly progress is estimated at just 1.2 p.p due to the rainfalls reported in the north and center of the agricultural area. The YoY progress is down 3.3p.p. The national average yield is estimated at 1.18 T/Ha. For this reason, we maintain our final production estimate at 19.8 M tons. On the other hand, the unharvested area is at stem-elongation stage onwards. The crop condition is good but with poor moisture supply. Lack of rainfalls in the short term, could negatively impact the grain-filling stage.

## **GRAIN SORGHUM**

During the month of November, the center and south of national agricultural area have started the sowing of grain sorghum. The improvement in the moisture reserves in part of the projected area, maintains a good planting progress. To date, the cereal is 16.6% planted out of the 1 MHa projected for the current season, up 5.3% from the previous cycle (Area in the 2020/21 season: 950,000 Ha.). To date, the work has registered a year-on-year advance of 1 p.p. after sowing more than 166,000 Ha.



# Annex



<b>SOYBEAN</b>						
2021/22 Season			Data to: November 10, 2021			
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted		
	2020/21	2021/22				
I	NWA	1,369,476	1,230,000		-	-
II	NEA	1,635,000	1,587,720		3.5	55,000
III	NCnt Cba	1,751,400	1,694,590		12.5	212,500
IV	S Cba	1,635,600	1,590,630		15.9	253,000
V	NCnt SFe	1,085,000	1,034,890		9.4	97,500
VI	North Belt	2,217,000	2,083,000		37.4	780,000
VII	South Belt	2,295,000	2,205,000		38.1	841,000
VIII	ECnt ER	1,063,000	1,017,000		12.0	122,400
IX	N LP-W BA	1,827,000	1,790,000		28.8	516,000
X	Cnt BA	680,704	690,000		10.9	75,000
XI	SW BA-S LP	295,000	365,000		3.0	11,050
XII	SE BA	554,000	740,000		4.9	36,000
XIII	SL	245,000	232,000		28.4	66,000
XIV	Cuenca Sal	174,820	162,170		8.1	13,200
XV	Others	72,000	78,000		23.3	18,150
<b>TOTAL</b>		<b>16,900,000</b>	<b>16,500,000</b>		<b>18.8</b>	<b>3,096,800</b>

## CORN

2021/22 Season

Data to: November 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405,000	435,000	-	-
II NEA	710,000	765,000	-	-
III NCnt Cba	960,000	1,020,000	7.0	71,400
IV S Cba	830,000	885,000	8.0	70,800
V NCnt SFe	255,000	276,000	34.0	93,840
VI North Belt	633,000	690,000	85.0	586,500
VII South Belt	492,000	540,000	86.0	464,400
VIII ECnt ER	334,000	360,000	38.0	136,800
IX N LP-W BA	730,000	780,000	35.0	273,000
X Cnt BA	350,000	380,000	39.2	148,960
XI SW BA-S LP	168,000	183,000	30.6	55,998
XII SE BA	255,000	275,000	27.9	76,725
XIII SL	320,000	340,000	7.0	23,800
XIV Cuenca Sal	125,000	135,000	40.1	54,068
XV Others	33,000	36,000	-	-
<b>TOTAL</b>	<b>6,600,000</b>	<b>7,100,000</b>	<b>29.0</b>	<b>2,056,291</b>



## SUNFLOWER

2021/22 Season

Data to: November 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65,000	175,000	100.0	175,000
III NCnt Cba	5,500	6,000	100.0	6,000
IV S Cba	21,000	27,500	97.5	26,813
V NCnt SFe	160,000	235,000	100.0	235,000
VI North Belt	10,500	15,000	100.0	15,000
VII South Belt	8,500	13,000	100.0	13,000
VIII ECnt ER	7,500	11,000	100.0	11,000
IX N LP-W BA	122,000	205,000	91.3	187,063
X Cnt BA	69,000	74,000	95.0	70,300
XI SW BA-S LP	340,000	357,000	80.0	285,600
XII SE BA	364,000	380,000	68.8	261,250
XIII SL	19,000	23,000	100.0	23,000
XIV Cuenca Sal	100,000	120,000	92.0	110,400
XV Others	8,000	8,500	100.0	8,500
<b>TOTAL</b>	<b>1,300,000</b>	<b>1,650,000</b>	<b>86.5</b>	<b>1,427,925</b>



## SORGHUM

2021/22 Season

Data to: November 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	28,000	30,000	-	-
II NEA	250,000	274,000	-	-
III NCnt Cba	80,000	85,000	16.0	13,600
IV S Cba	35,000	37,000	7.0	2,590
V NCnt SFe	175,000	185,000	35.0	64,750
VI North Belt	30,000	30,000	45.0	13,500
VII South Belt	20,000	20,000	46.0	9,200
VIII ECnt ER	76,000	80,000	55.0	44,000
IX N LP-W BA	48,000	49,000	11.0	5,390
X Cnt BA	12,000	12,000	7.0	840
XI SW BA-S LP	92,500	94,000	4.0	3,760
XII SE BA	13,000	13,000	5.0	650
XIII SL	50,000	50,000	12.0	6,000
XIV Cuenca Sal	26,000	26,000	8.0	2,080
XV Others	14,500	15,000	-	-
<b>TOTAL</b>	<b>950,000</b>	<b>1,000,000</b>	<b>16.6</b>	<b>166,360</b>

# WHEAT

2021/22 Season

Data to: November 10, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	330,000	40,600	289,400	82.0	237,308	8.2	193,996
II NEA	430,000	36,000	394,000	83.8	330,172	10.5	346,202
III NCnt Cba	600,000	1,800	598,200	10.0	59,820	15.8	94,503
IV S Cba	460,000	-	460,000	-	-	-	-
V NCnt SFe	480,000	3,000	477,000	25.0	119,250	18.6	222,212
VI North Belt	890,000	-	890,000	-	-	-	-
VII South Belt	695,000	-	695,000	-	-	-	-
VIII ECnt ER	375,000	-	375,000	-	-	-	-
IX N LP-W BA	600,000	-	600,000	-	-	-	-
X Cnt BA	355,000	-	355,000	-	-	-	-
XI SW BA-S LP	570,000	-	570,000	-	-	-	-
XII SE BA	645,000	-	645,000	-	-	-	-
XIII SL	12,000	-	12,000	-	-	-	-
XIV Cuenca Sal	135,000	-	135,000	-	-	-	-
XV Others	23,000	700	22,300	82.0	18,286	24.5	44,800
<b>TOTAL</b>	<b>6,600,000</b>	<b>82,100</b>	<b>6,517,900</b>	<b>11.7</b>	<b>764,836</b>	<b>11.8</b>	<b>901,713</b>